

## Health History Intake

### PERSONAL & WORK INFORMATION

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_ Date of Injury/Accident: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

(by providing my email address I agree to receive occasional emails from Healing Path)

Birth date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ Sex: M F

Married  Partner  Single  Separated  Divorced  Widowed

Occupation: \_\_\_\_\_ Employed By: \_\_\_\_\_

Business Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Emergency #: \_\_\_\_\_

How did you learn about our practice?  friend  ad  internet  drive-by  health professional  other: \_\_\_\_\_

### FINANCIAL & INSURANCE INFORMATION

Do you have Medical Insurance that covers Acupuncture? \_\_\_Yes \_\_\_No If yes, please check type:

Private Health Insurance  Personal Injury (please complete other personal injury forms)

Health Insurance Company \_\_\_\_\_

Insurance Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Adjuster Name: \_\_\_\_\_

Policy or ID #: \_\_\_\_\_ Group, Plan or Program: \_\_\_\_\_ Claim #: \_\_\_\_\_

Insured Relationship to Patient:  Self  Spouse  Child  Partner

Insured Name : \_\_\_\_\_ Insured:  M  F

Insured Social Security #: \_\_\_\_\_ Insured Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insured Phone #: \_\_\_\_\_

Insured Employer & Address: \_\_\_\_\_

### RECORDS RELEASE & ASSIGNMENT OF INSURANCE BENEFITS

The undersigned hereby authorizes the release of any information relating to claims for benefits submitted. I further agree and authorize Anja Middelveld, L.Ac. of Healing Path Holistic Medicine Clinic, LLC to submit claims for benefits, for services rendered, without obtaining my signature on each claim.

I, (patient name) \_\_\_\_\_, hereby authorize (Insurance Co.) \_\_\_\_\_ to pay and hereby assign directly to Anja Middelveld, L.Ac., of Healing Path Holistic Medicine Clinic, LLC all owed benefits. I understand that I am financially responsible for all charges incurred, whether or not they are covered by my insurance company. This authorization shall remain valid until written notice is given by me revoking said authorization.

Signature of Patient \_\_\_\_\_ Date \_\_\_\_\_

### Adult Health History Intake (continued)

Name: \_\_\_\_\_

Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Primary Complaint \_\_\_\_\_

**History of present illness:**

Where does it hurt? \_\_\_\_\_

How long have you had this problem? \_\_\_\_\_

What does it feel like when it hurts? \_\_\_\_\_

Does the pain/problem occur at a specific time? \_\_\_\_\_

What other associated problems have you been having? \_\_\_\_\_

What makes the pain/problem worse or better? \_\_\_\_\_

Previous Hospitalizations/Surgeries/Serious Illnesses	When?	Hospital, City, State
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Medications** (include non-prescription, vitamins, supplements, etc.) \_\_\_\_\_

**Family Medical History**

Family Member	Age	Diseases	If deceased, cause of death
Father			
Mother			
Sibling(s)			
Spouse			
Children			

Please mark an "x" next to any conditions you have had in the past, and a "check" after conditions you currently have.

**MENTAL/EMOTIONAL**

- \_\_\_ Mood swings/depression
- \_\_\_ Eating disorder
- \_\_\_ History of counseling
- \_\_\_ Anxiety or nervousness
- \_\_\_ Considered/attempted suicide

**NEUROLOGIC**

- \_\_\_ Seizures
- \_\_\_ Vertigo or dizziness
- \_\_\_ Paralysis
- \_\_\_ Muscle weakness
- \_\_\_ Numbness or tingling
- \_\_\_ Loss of balance
- \_\_\_ Loss of memory

**HEAD**

- \_\_\_ Headaches
- \_\_\_ Migraines
- \_\_\_ Head Injury
- \_\_\_ Jaw/TMJ problems

**ENDOCRINE**

- \_\_\_ Thyroid problems
- \_\_\_ Heat or cold intolerance
- \_\_\_ Fatigue
- \_\_\_ Hypoglycemia
- \_\_\_ Excess thirst or hunger
- \_\_\_ Diabetes
- \_\_\_ Seasonal depression

**SKIN**

- \_\_\_ Rashes
- \_\_\_ Color change
- \_\_\_ Eczema
- \_\_\_ Fungus
- \_\_\_ Itching
- \_\_\_ Acne or boils

**EARS**

- \_\_\_ Impaired hearing
- \_\_\_ Earaches
- \_\_\_ Ringing

**IMMUNE**

- \_\_\_ Chronic fatigue syndrome
- \_\_\_ Chronically swollen glands
- \_\_\_ Chronic infections
- \_\_\_ Frequent colds
- \_\_\_ Autoimmune disease
- \_\_\_ Allergies or hay fever

**RESPIRATORY**

- \_\_\_ Cough
- \_\_\_ Pain on breathing
- \_\_\_ Wheezing or asthma
- \_\_\_ Shortness of breath
- \_\_\_ Bronchitis
- \_\_\_ Spitting up blood

**NOSE AND SINUSES**

- \_\_\_ Stuffiness
- \_\_\_ Nosebleeds
- \_\_\_ Hay fever
- \_\_\_ Sinus problems
- \_\_\_ Loss of smell
- \_\_\_ Sinus headaches

## Adult Health History Intake (continued)

Name: \_\_\_\_\_

Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### MOUTH AND THROAT

- Teeth grinding
- Hoarseness
- Copious saliva
- Dry mouth
- Gum problems
- Sore tongue or lips
- Mouth sores

### EYES

- Floaters or 'spots'
- Cataracts
- Blurriness
- Double vision
- Glaucoma
- Near/Far sightedness
- Tearing or dryness
- Eye pain/strain
- Impaired vision

### MUSCULOSKELETAL

- Joint pain
- Joint stiffness
- Arthritis
- Weakness
- Sciatica
- Broken bones
- Muscle pain
- Muscle spasm
- Osteoporosis

### URINARY/KIDNEY

- Pain on urination
- Increased frequency
- Frequency at night
- Kidney stones
- Infections
- Urine leakage

### HABITS

Do you exercise? Y N If yes, what kind and how often? \_\_\_\_\_  
 How many hours do you sleep? \_\_\_\_\_ Do you sleep well? \_\_\_\_\_ Use recreational drugs? \_\_\_\_\_ Drink coffee? \_\_\_\_\_  
 Drink cola? \_\_\_\_\_ Eat 3 meals a day? \_\_\_\_\_ Use tobacco? \_\_\_\_\_ Use alcoholic beverages? \_\_\_\_\_  
 How much water do you drink daily? \_\_\_\_\_ Food intolerances (if known) \_\_\_\_\_

1. How does your health condition affect your life on an ongoing basis? \_\_\_\_\_
2. How would your life be different if you didn't have this condition? \_\_\_\_\_
3. On a scale of 1-10, how committed are you to improving your state of health? \_\_\_\_\_
4. On a scale of 1-10, how much change are you willing to make at this time for improving your state of health? \_\_\_\_\_

### CARDIOVASCULAR

- Heart disease
- Murmurs
- Chest pain
- Poor circulation
- Blood clots
- Deep leg pain
- Valvular problems
- Palpitations
- Easy bruising
- Anemia
- Varicose veins
- Fainting
- Swelling in ankles

### GASTROINTESTINAL

- Trouble swallowing
- Nausea
- Vomiting
- Diarrhea
- Belching
- Passing gas
- Change in appetite
- Heartburn
- Ulcer
- Change in thirst
- Hemorrhoids
- Pain or cramps
- Black stool
- Blood in toilet

### REPRODUCTIVE

- Pain with intercourse
- Chlamydia
- Herpes
- Genital warts
- Discharge or sores
- Sexual difficulties
- Trouble conceiving

### FEMALE ONLY

- # of days of bleeding per cycle
- Are cycles regular?
- PMS
- Length of cycle (# of days)
- Bleeding between cycles
- Painful menses
- Endometriosis
- Menopause symptoms
- Breast lumps or pain
- Nipple discharge
- Do you do self breast exams?
- Age of first menses
- Clotting
- Heavy cycles
- Abnormal pap smears
- Ovarian cysts
- # of pregnancies
- # of miscarriages
- # of live births

### MALE ONLY

- Hernias
- Testicular mass
- Prostate disease
- Impotence
- Testicular pain
- Premature ejaculation

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## OFFICE POLICIES & FINANCIAL AGREEMENT

Dear New Patient,

Welcome to our clinic. We, the healthcare providers at Healing Path Holistic Medicine Clinic (HPHMC), look forward to addressing all of your health needs. We encourage your questions and participation in all aspects of your health care.

*Please read and initial the following:*

### Office hours & Appointments:

\_\_\_\_\_ The office is open Monday through Saturday, by appointment only.  
**Initials**

\_\_\_\_\_ Payment for all services and dispensary items are due at the time of the visit.  
**Initials**

\_\_\_\_\_ You will be charged a Missed Appointment fee of \$50.00 for any missed appointments or late cancellations (less than 24 hours notice).  
**Initials**

\_\_\_\_\_ I give permission for the staff at HPHMC to contact me via telephone or email and leave a message that may contain appointment or medical information if I am not available.  
**Initials**

\_\_\_\_\_ Unless a specific payment plan has been agreed upon and put into writing, we reserve the right to charge interest on any outstanding balance on the account. After 2 months, a 5% compounded interest will accrue, after 6 months, 8% compounded interest will accrue.  
**Initials**

### Health Insurance & Acupuncture Services (*please read carefully*):

\_\_\_\_\_ For acupuncture and traditional Chinese medicine services we will directly bill your insurance company for payment only after your insurance coverage has been verified. If your insurance benefits have not been verified at the time of your first visit, you are required to pay for you office visit in full at the time services are rendered. Anja Middelveld, L.Ac. is a preferred or in-network provider for some insurance plans, which means that you may be responsible for full payment of all fees, should your insurance company deny part of or all of your claims. You will be billed and are expected to pay any outstanding balance. Your insurance policy is a contract between you and your insurance company and we cannot guarantee payment of your claims.  
**Initials**

\_\_\_\_\_ All patients with health insurance coverage of acupuncture services should note that the following items are not covered by most health insurance plans and you will be directly responsible for payment of these services or products:  
**Initials**

- Late cancellation fees
- Telephone consultations
- Herbal medicine
- Supplements
- Massage

I have read and understand the above-stated policies of Anja Middelveld, L.Ac. of Healing Path Holistic Medicine Clinic, LLC and will comply with them in all respects.

\_\_\_\_\_  
Your Signature (parent of guardian if minor)

\_\_\_\_\_  
Print your name (parent or guardian if minor & patient name)

\_\_\_\_\_  
Date